

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - September 30, 2013

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	10,200,000
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	6,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	26,300,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	20,975,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	25,275,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	1,310,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>21,800,000</u>
Total		<u>112,260,000</u>
2010 Indenture of Trust		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	50,595,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>161,567,718</u>
2011 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>129,100,000</u>
		<u>129,100,000</u>
2013 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2013-1	Monthly LIBOR Index	<u>193,685,000</u>
		<u>193,685,000</u>
Total Outstanding Debt Obligations		<u>\$596,612,718</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - September 30, 2013

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$241,127,718	40.42%
Taxable	<u>355,485,000</u>	<u>59.58%</u>
TOTAL	<u>\$596,612,718</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$1,310,000	0.22%
Auction Rates		
28-Day	\$6,400,000	
35-Day	<u>78,250,000</u>	
Auction Sub-Total	84,650,000	14.19%
LIBOR or CP Indexed	<u>510,652,718</u>	<u>85.59%</u>
TOTAL	<u>\$596,612,718</u>	<u>100.00%</u>